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| **KAPIL AHUJA**  Wz-1012, Rani Bagh, New Delhi-110034  +91-9891218203  Kapil.ahuja02@gmail.com |

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| **Academic Profile** | | | |
| **Course** | **Year of Passing** | **Institute/Organization** | **Marks/CGPA** |
| Post Graduation in Securities Markets | 2013-14 | National Institute of Securities Markets (NISM) -Education Institute By SEBI | 69% |
| B.S.C in H&H A | 2009-2012 | N.C.H.M.CT | 69% |
| HSC | 2008-2009 | C.B.S.E ( Financial Markets Management ) | 79% |
| SSC | 2006-2007 | C.B.S.E | 65% |

**Experience**

S-Ancial Finserv- Investment Banking Analyst & Investor Relation services (June 2015- Present)

* Handling Delhi NCR region
* Meeting Listed companies with regards to investor relations services
* Research on global and Indian trends in Start-up ecosystem with focus on evolving structures and financing
* Handled fund raising projects right from initiation, liaison and sanction of loans.
* Preparation of client’s Company Profile and presenting it to bankers for investment.
* Research on various industries
* Creating & maintaining relation with various bankers/investors.
* Create a strategic integration of Finance, communication and marketing between a company and the financial community to ultimately contribute to a company's securities to achieve fair valuation.
* Meeting bankers with regards to deal execution

Elite Wealth Advisors Limited- (Jan 2015- June 2015)

* Managing the Portfolio of the Clients and advising them the best possible way according to their needs
* Client Meetings on a daily basis to keep them updated on the market and their stock holdings
* New clients acquisition
* Researching on the stocks, industry etc.
* Advising the clients on the stocks, mutual funds and other investment avenues suitable for the client.

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| **Certifications** |
| * Financial markets - A Beginner's Module * Capital Markets ( Dealers Module ) * Derivatives Markets ( Dealers module) * NSDL - Depository Operations Module * NISM Series X-A Investment Advisor ( level 1) Certification Examination * NISM Series V-A Mutual Fund Distributors Certification Examination |

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| **Academic projects** |
| 1. **Study on Corporate Bonds**   Description: Collected the data on corporate bonds from NSE website and studied the theory on corporate bonds   1. **Project Title**: Equity Research Report on ITC Limited Using DCF Valuation Model   Description  Fundamental Analysis of ITC Ltd.  **3**. Done Research on **Impact of derivatives trading** on underlying securities.  **4**. Done a Research on **Substantial acquisition of shares and takeover (SAST)** - Open Offer  Regulations and its effect on Indian companies. |

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| **Achievements/ Extra-Curricular Activities** |
| * Workshop on Simulated Trading in Equity Cash market, F&O market (ITM Kharghar ) * Volunteered in Morningstar Investment Conference 2013.(An International Conference broadcasted on CNBC TV18) * Worked as Head Operations During Campus Placement * Attended a seminar on SME at Bombay Stock Exchange |

**Additional Information**

Date of Birth : 2-09-1991

Marital Status : Single

Father's Name : Mr.Ramesh Ahuja

**Date: Place: New Delhi** **KAPIL AHUJA**